



Macro Ops Breakout Alerts

No Dead Money



Past Alerts: Buy, Sell and Stop Signals

BUY TRIGGERS

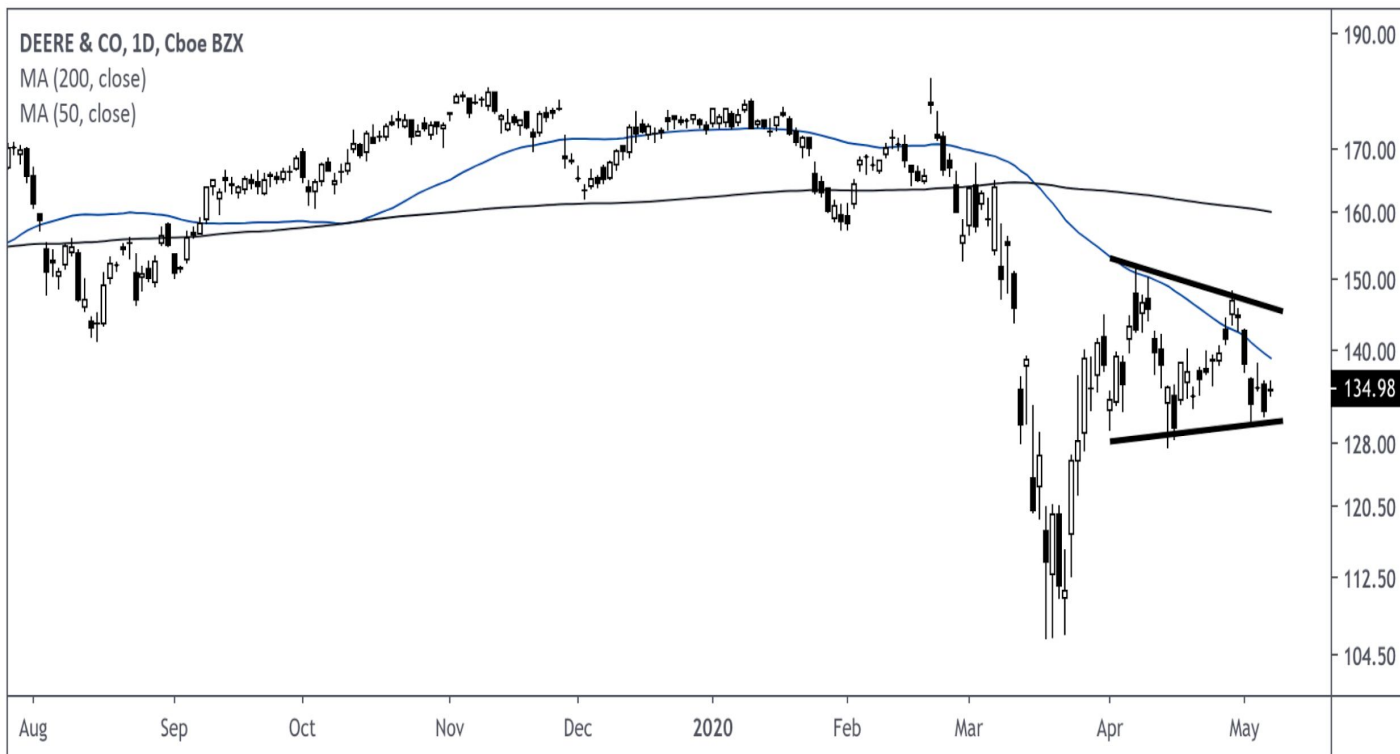
- **New York Times (NYT)**

SELL TRIGGERS

- **Liberty Latin America (LILAK)**



Deere & Co, Inc. (DE): Symmetrical Triangle



Long Trade:

- 3% Entry: \$150.49
- 1.50% Entry: 148.30
- Stop-Loss: \$138.62
- Profit Target: \$169.18
- Reward/Risk: 2.16x

Short Trade:

- 3% Entry: \$126.47
- 1.50% Entry: \$128.42
- Stop-Loss: \$138.45
- Profit Target: \$106.24
- Reward/Risk: 2.21x



Deere & Co, Inc. (DE): Business Description

Deere & Company, together with its subsidiaries, manufactures and distributes various equipment worldwide. The company operates through three segments: Agriculture and Turf, Construction and Forestry, and Financial Services. - TIKR.com



Deere & Co, Inc. (DE): Fundamental Info

Financials:

- Market Cap: \$42B
- Enterprise Value: \$91B
- EV/EBITDA: 19.05x
- ROE: 28%
- Net Debt/EBITDA: 6.84x

What We Like:

- Agriculture play
- Strong brand name
- Strong ROE
- 11% Operating Margins

What We Don't Like:

- Loads of debt
- Weak balance sheet
- Lots of Financing Liabilities
- Cyclical Industry



Las Vegas Sands Corp (LVS): Symmetrical Triangle



Long Trade:

- 3% Entry: \$50.93
- 1.50% Entry: \$50.19
- Stop-Loss: \$45.23
- Profit Target: \$69.06
- Reward/Risk: 3.80x

Short Trade:

- 3% Entry: \$41.06
- 1.50% Entry: \$41.70
- Stop-Loss: \$45.76
- Profit Target: \$25.99
- Reward/Risk: 3.86x



Las Vegas Sands (LVS): Business Description

Las Vegas Sands Corp., together with its subsidiaries, develops, owns, and operates integrated resorts in Asia and the United States. It owns and operates The Venetian Macao Resort Hotel, the Sands Cotai Central, The Parisian Macao, The Plaza Macao and Four Seasons Hotel Macao, Cotai Strip, and the Sands Macao in Macao, the People's Republic of China; and Marina Bay Sands in Singapore.

The company also owns and operates The Venetian Resort Hotel Casino on the Las Vegas Strip; and the Sands Expo and Convention Center in Las Vegas, Nevada. Its integrated resorts feature accommodations, gaming, entertainment and retail malls, convention and exhibition facilities, celebrity chef restaurants, and other amenities. - TIKR.com



Las Vegas Sands Corp (LVS): Fundamental Info

Financials:

- Market Cap: \$36B
- Enterprise Value: \$43B
- EV/EBITDA: 16.16x
- EBIT Margin: 47%
- ROE: 49%
- Net Debt / EBITDA: 1.70x

What We Like:

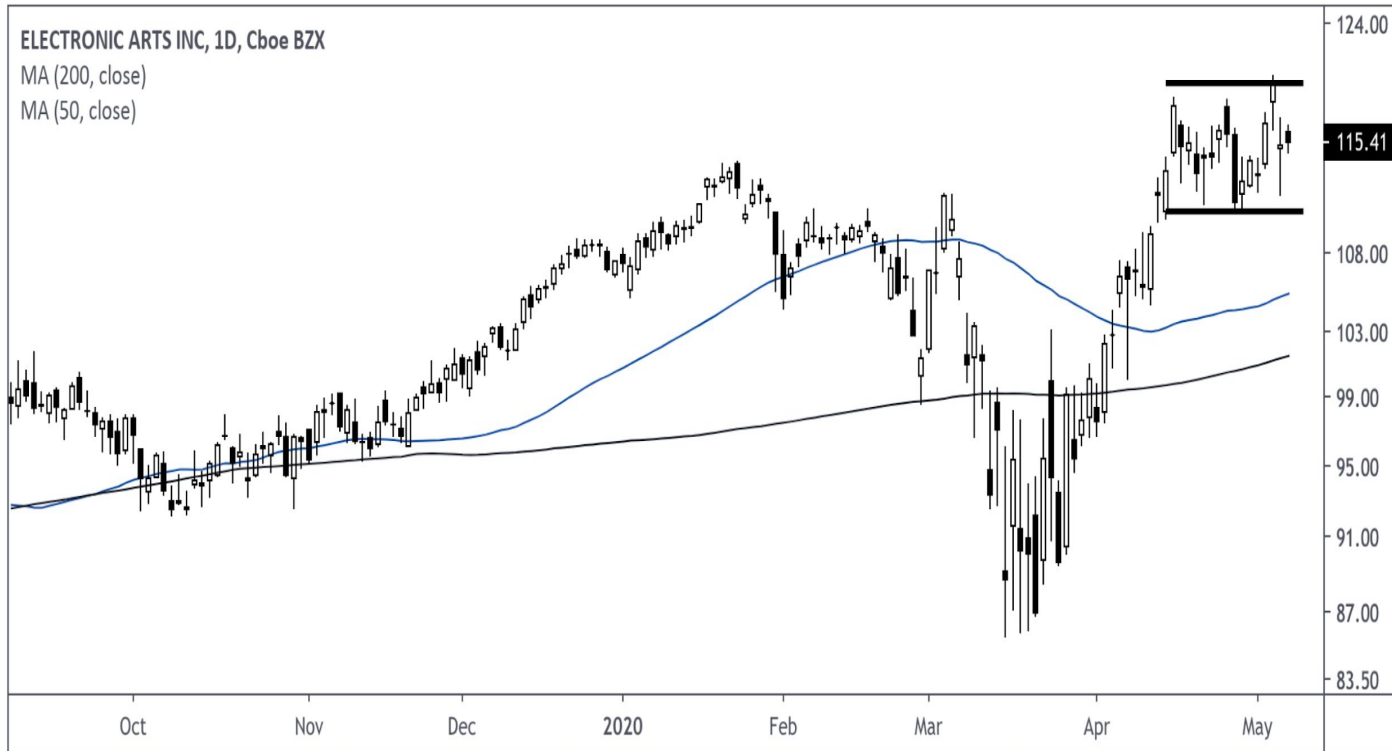
- High Gross Margins
- High Operating Margins
- Consistent Profitability
- Reduced Shares Outstanding

What We Don't Like:

- In-person casino business in question
- Not Cheap



EA Sports (EA): Rectangle



Long Trade:

- 3% Entry: \$123.25
- 1.50% Entry: \$121.45
- Stop-Loss: \$116.18
- Profit Target: \$130.50
- Reward/Risk: 1.72x

Short Trade:

- 3% Entry: \$107.47
- 1.50% Entry: \$109.13
- Stop-Loss: \$114.67
- Profit Target: \$101.74
- Reward/Risk: 1.33x



EA Sports (EA): Business Description

Electronic Arts Inc. develops, markets, publishes, and distributes games, content, and services for game consoles, PCs, mobile phones, and tablets worldwide. The company develops and publishes games and services across various genres, such as sports, first-person shooter, action, role-playing, and simulation primarily under the Battlefield, The Sims, Apex Legends, Anthem, Need for Speed, and Plants v. Zombies brands; and license games, including FIFA, Madden NFL, and Star Wars brands. - TIKR.com



EA Sports (EA): Fundamental Info

Financials:

- Market Cap: \$33.47B
- Enterprise Value: \$28.71B
- P/Norm. E: 23x
- ROE: 47.5%
- Net Income Margin: 54%
- Net Debt: -\$4.73B

What We Like:

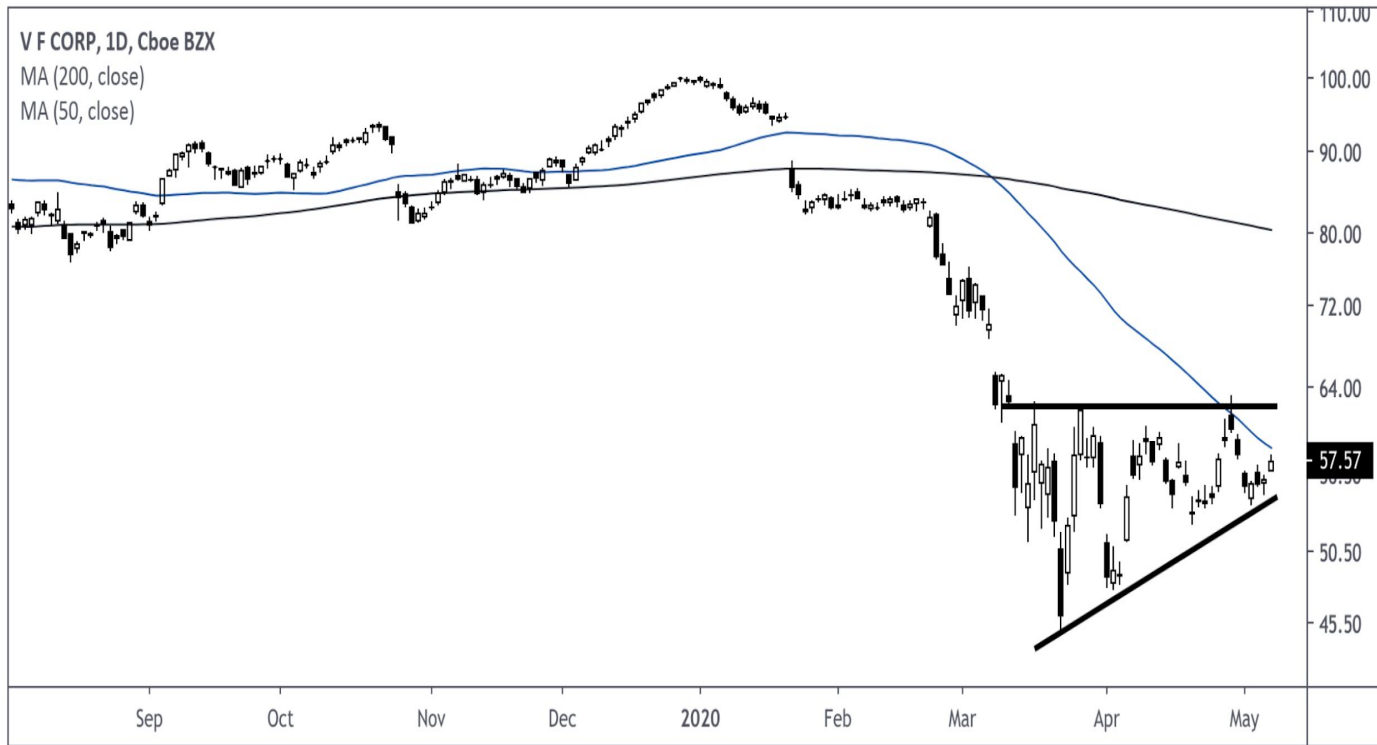
- High-Growth Industry
- Net Cash on Balance Sheet
- Leading Video Game Brands
- High Gross/Operating Margins

What We Don't Like:

- Free-to-play games pose risk
- Boom-bust cycle of new games
- Relies on consumer taste & preference



VF Corp (VFC): Ascending Right Triangle



Long Trade:

- 3% Entry: \$63.96
- 1.50% Entry: \$63.03
- Stop-Loss: \$57.47
- Profit Target: \$80.27
- Reward/Risk: 3.10x



VF Corp (VFC): Business Description

V.F. Corporation engages in the design, production, procurement, marketing, and distribution of branded lifestyle apparel, footwear, and related products for men, women, and children in the Americas, Europe, and the Asia-Pacific. It operates through four segments: Outdoor, Active, Work, and Jeans.

The company offers outdoor, merino wool and other natural fibers-based, surf-inspired, occupational, lifestyle, sporting, and casual apparel; equipment; accessories; outdoor lifestyle, performance-based, youth culture/action sports-inspired, and protective work footwear; handbags, luggage, backpacks, totes, and travel accessories; work and work-inspired lifestyle apparel and footwear; and denim, as well as uniform programs for business and governmental organizations.- TIKR.com



VF Corp (VFC): Fundamental Info

Financials:

- Market Cap: \$22.74B
- Enterprise Value: \$25.69B
- EV/EBITDA: 21.60x
- ROE: 31%
- Net Debt / EBITDA: 1.01x

What We Like:

- Leader in apparel/footwear
- 50% Gross Margins
- History of share buybacks
- Strong Balance Sheet

What We Don't Like:

- Increase in Net Debt/EBITDA
- Increase in Cash Conversion Cycle
- Current Ratio Declining
- Not Cheap



Grendene (GRND3): Descending Triangle



Short Trade:

- 3% Entry: \$6.50
- 1.50% Entry: \$6.60
- Stop-Loss: \$7.12
- Profit Target: \$5.20
- Reward/Risk: 2.69x



Grendene (GRND3): Business Description

Grendene S.A. develops, produces, distributes, and sells plastic footwear for women, men, and children primarily in Brazil. The company sells its products under the Melissa, Grendha, Zaxy, Rider, Cartago, Ipanema, Pega Forte, Grendene Kids, and Zizou brands. It also licenses the use of celebrity personalities and characters in the children's media. - TIKR.com



Grendene (GRND3): Fundamental Info

Financials:

- Market Cap: \$1.08B
- Enterprise Value: \$878M
- EV/EBITDA: 11.34x
- ROE: 13.8%
- Net Debt: -\$287M
- Dividend/Share: \$0.31

What We Like:

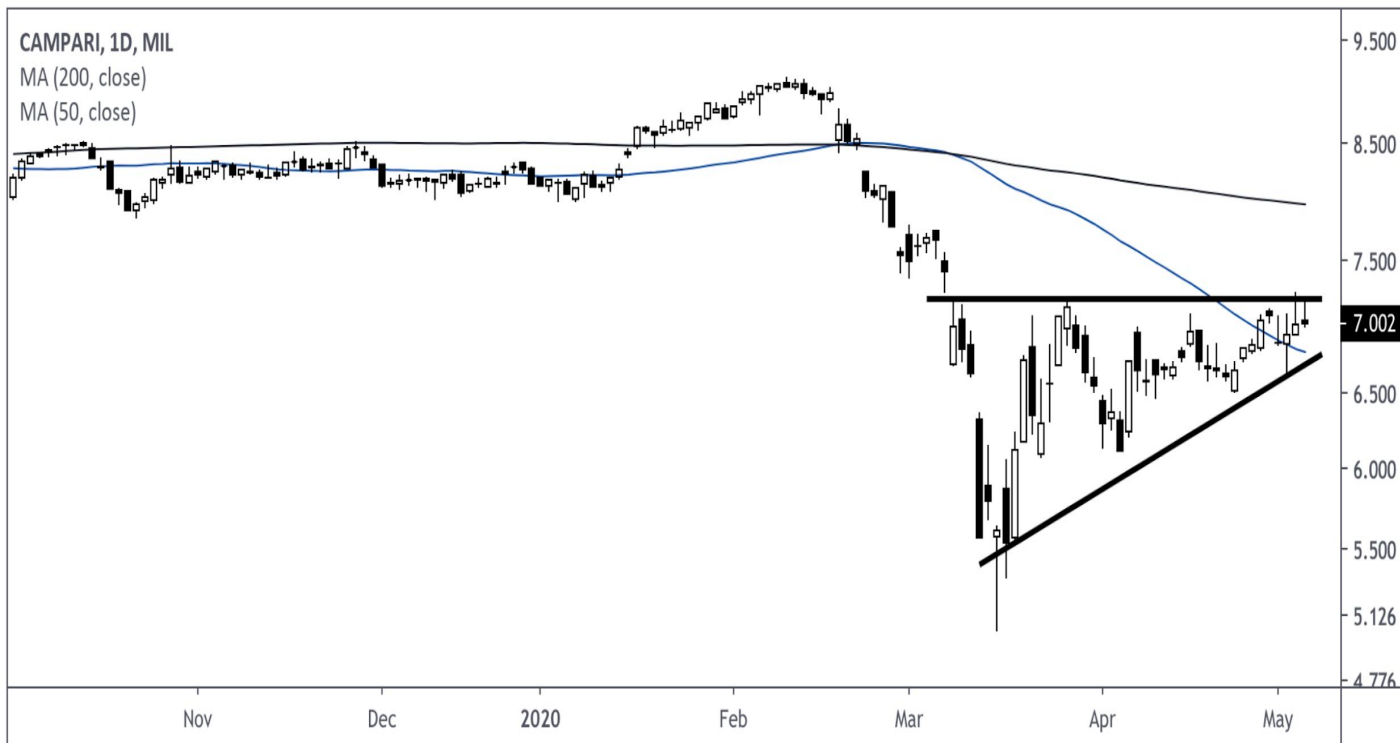
- Profitable
- 45% Gross Margins
- Net Cash on Balance Sheet
- 12% Cash Flow Margins

What We Don't Like:

- All profitability metrics declining
- Increase in Cash Conversion Cycle
- Days Outstanding Inventory Increasing



Campari (CPR): Ascending Right Triangle



Long Trade:

- 3% Entry: \$7.42
- 1.50% Entry: \$7.31
- Stop-Loss: \$6.82
- Profit Target: \$9.05
- Reward/Risk: 3.57x



Campari (CPR): Business Description

Davide Campari-Milano S.p.A., together with its subsidiaries, manufactures and trades in alcoholic and non-alcoholic beverages in Americas, Europe, the Middle East, Africa, Europe, and the Asia-Pacific.

Its product portfolio includes aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, sparkling and still wines, and ready to drink products under approximately 50 brands, such as Aperol, Appleton Estate, Campari, SKYY, Wild Turkey, Grand Marnier, and other brands. The company was founded in 1860 and is headquartered in Sesto San Giovanni, Italy.- TIKR.com



Campari (CPR): Fundamental Info

Financials:

- Market Cap: \$8.6B
- Enterprise Value: \$9.53B
- EV/EBITDA: 21x
- Gross Margin: 60%
- EBIT Margin: 20%
- ROE: 13.50%
- Debt-to-Equity: 1.19x

What We Like:

- Durable business with sticky products
- Expanding Gross Margins
- Generates Consistent FCF
- High Insider Ownership

What We Don't Like:

- Increase in Inventory Outstanding
- Increase In Cash Conversion Cycle
- Trades at 36x Norm. earnings



First Financial NW (FFNW): Rectangle



Long Trade:

- 3% Entry: \$11.36
- 1.50% Entry: \$11.20
- Stop-Loss: \$10.58
- Profit Target: \$13.89
- Reward/Risk: 4.37x

Short Trade:

- 3% Entry: \$8.09
- 1.50% Entry: \$8.21
- Stop-Loss: \$9.31
- Profit Target: \$5.65
- Reward/Risk: 2.34x



First Financial NW (FFNW): Business Description

First Financial Northwest, Inc. operates as the holding company for First Financial Northwest Bank that provides commercial banking services in Washington. The company offers a range of deposit products, including non-interest bearing accounts, interest-bearing demand accounts, money market deposit accounts, statement savings accounts, and certificates of deposit.

Its loan products comprise one-to-four family residential loans; multifamily and commercial real estate loans; construction/land loans for the construction of single-family residences, condominiums, townhouses, multifamily properties, and residential developments; business loans; and consumer loans, such as home equity loans and savings account loans.- TIKR.com



First Financial NW (FFNW): Fundamental Info

Financials:

- Market Cap: \$93M
- P/Norm. E: 14.5x
- ROE: 6.70%
- Price/Book: 0.56x

What We Like:

- 5YR Revenue Growth
- 23% Net Income Margin
- History of buybacks
- Trades at ½ book value
- Strong FCF

What We Don't Like:

- 31% EBIT Decline in 2019
- Gradual Reduction in SH Equity
- Community bank





Contact Us:

Slack: [#Classical-Charting](#)

Email: brandon@macro-ops.com

