



Macro Ops Breakout Alerts

*No Dead Money
July 03 2020*



Past Alerts: Buy, Sell and Stop Signals

BUY TRIGGERS

- **Ubisoft (UBI)**
- **Intuit (INTU)**

STOP-LOSS TRIGGERS

- **Las Vegas Sands (LVS)**
- **Levi (LEVI)**
- **Haemonetics (HAE)**



MobileIron (MOBL): Inverse Head & Shoulders

rockvuecap published on TradingView.com, July 02, 2020 18:02:16 EDT

BATS:MOBL, 1W 4.99 ▲ +0.10 (+2.04%) O:4.83 H:5.10 L:4.69 C:4.99



Long Trade:

- 3% Entry: \$5.36
- 1.50% Entry: \$5.28
- Stop-Loss: \$4.32
- Profit Target: \$9.20
- Reward/Risk: 4.10x



MobileIron (MOBL): Business Description

MobileIron, Inc., together with its subsidiaries, provides mobile IT platform that enables enterprises to manage and secure mobile applications, content, and devices while offering their employees with device choice, privacy, and a native user experience worldwide.

It offers MobileIron security platform, which includes MobileIron unified endpoint management, a comprehensive security platform that provides the fundamental visibility and IT controls to secure, manage, and monitor various corporate or employee-owned mobile devices or desktops that access business-critical data; MobileIron Access to block untrusted devices and apps from accessing cloud services based on security posture and compliance, as well as provide single sign-on and multifactor authentication for applications on the device. - TIKR.com



MobileIron (MOBL): Fundamental Info

Financials:

- Market Cap: \$568.77M
- Return on Equity: \$484.25M
- Gross Margins: 79.5%
- Operating Margins: -21%
- EV/Sales: 2.45x
- P/FCF: 51.24x

What We Like:

- Trades at lower EV/Sales than peers
- Sticky product w/ long-term tailwinds
- High Annual Recurring Revenue

What We Don't Like:

- No sizable insider ownership
- Higher share count (115M)
- High Stock-Based Comp



Cerner Corp (CERN): Symmetrical Triangle

rockvuecap published on TradingView.com, July 02, 2020 18:05:21 EDT

BATS:CERN, 1D 69.91 ▲ +0.42 (+0.6%) O:70.01 H:70.59 L:69.75 C:69.91



Long Trade:

- 3% Entry: \$75.34
- 1.50% Entry: \$74.25
- Stop-Loss: \$70.49
- Profit Target: \$86.30
- Reward/Risk: 3.21x

Short Trade:

- 3% Entry: \$64.19
- 1.50% Entry: \$65.19
- Stop-Loss: \$69.84
- Profit Target: \$55.17
- Reward/Risk: 2.15x



Cerner Corp (CERN): Business Description

Cerner Corporation, together with its subsidiaries, provides health care information technology solutions and tech-enabled services in the United States and internationally.

The company offers Cerner Millennium architecture, a person-centric computing framework, which includes clinical, financial, and management information systems that allow providers to access an individual's electronic health record (EHR) at the point of care, and organizes and delivers information for physicians, nurses, laboratory technicians, pharmacists, front- and back-office professionals, and consumers. It also provides HealthIntent platform, a cloud-based platform to aggregate, transform, and reconcile data across the continuum of care; and CareAware, an EHR agnostic platform that facilitates connectivity of health care devices to EHRs. - TIKR.com



Cerner Corp (CERN): Fundamental Info

Financials:

- Market Cap: \$20.86B
- Enterprise Value: \$21.92B
- P/Norm. Earnings: 24x
- Gross Margin: 81%
- Operating Margin: 12%
- EV/EBIT: 19x

What We Like:

- Double-digit ROC
- Declining Days Sales Inventory
- Low Debt/Equity
- Decreasing Share Count
- Negative cash conversion cycle

What We Don't Like:

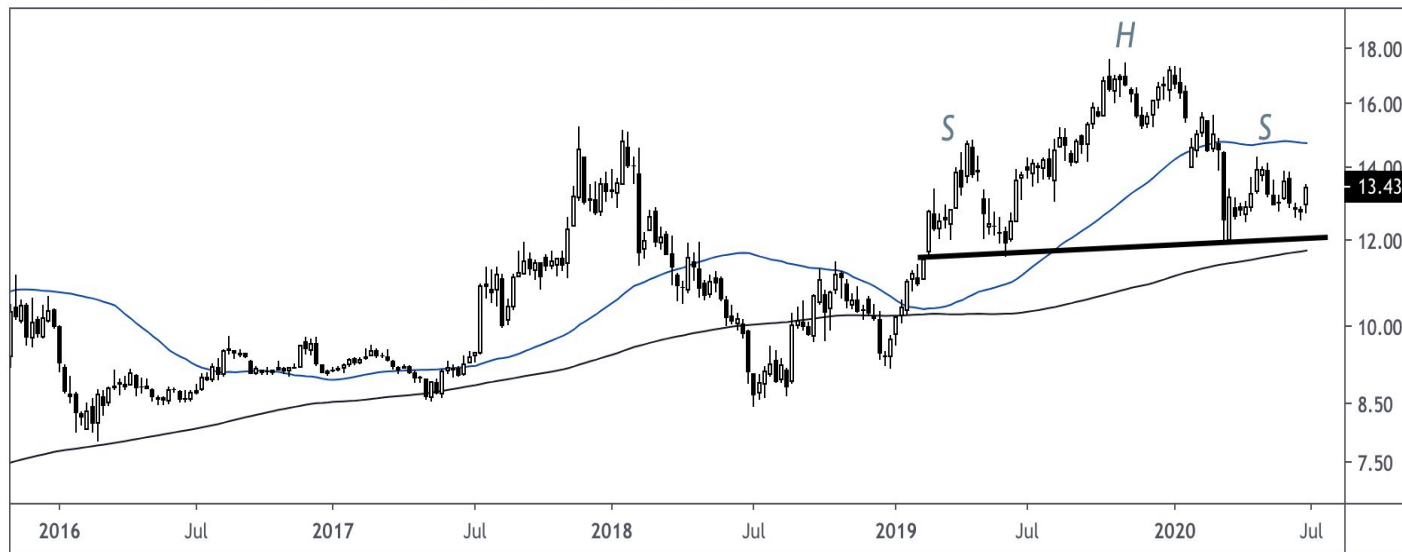
- Increasing SG&A % and lower GM
- Not very cheap



Ping An Bank (000001.CH): Inverse Head & Shoulders

rockvuecap published on TradingView.com, July 02, 2020 18:09:07 EDT

SZSE_DLY:000001, 1W 13.43 ▲ +0.31 (+2.36%) O:12.92 H:13.49 L:12.71 C:13.43



Short Trade:

- 3% Entry: \$11.69
- 1.50% Entry: \$11.87
- Stop-Loss: \$14.30
- Profit Target: \$8.10
- Reward/Risk: 1.55x



Ping An Bank (000001.CH): Business Description

Ping An Bank Co., Ltd. provides commercial banking products and services in the People's Republic of China. The company offers investment products; loans; financial trading services; reverse factoring services; fund management products; settlement and trade financing products; offshore business services; custody services; insurance products; bond agency settlement services; foreign exchange services; wealth management and investment products; and precious metal investment products. - TIKR.com



Ping An Bank (000001.CH): Fundamental Info

Financials:

- Market Cap: \$36B
- P/Norm. E: 7.72x
- P/TBV: 0.79x
- ROE: 10%
- 3YR Avg. EBIT Margins: 47%
- Normalized Net Income Margin: 35%

What We Like:

- Nonperforming loans are 1% of total loans
- Low nonperforming assets as % of equity
- 1.70% Dividend Yield

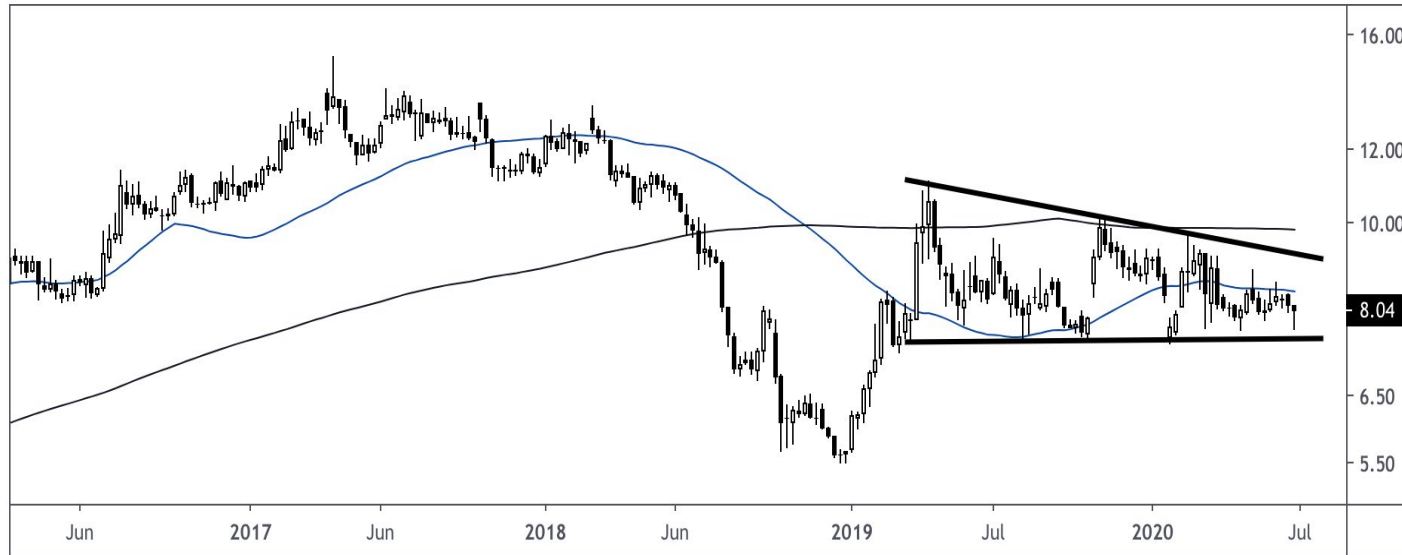
What We Don't Like:

- 10% YoY share increase
- Increasing SG&A Margin %
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Great Wall Motor Co. (601633): Descending Triangle

rockvuecap published on TradingView.com, July 02, 2020 18:11:06 EDT
SSE_DLY:601633, 1W 8.04 ▲ +0.10 (+1.26%) O:8.15 H:8.15 L:7.67 C:8.04



Short Trade:

- 3% Entry: \$7.26
- 1.50% Entry: \$7.37
- Stop-Loss: \$8.67
- Profit Target: \$5.05
- Reward/Risk: 1.78x



Great Wall Motor Co. (601633): Business Description

Great Wall Motor Company Limited researches and develops, manufactures, markets, and sells automobiles, and automotive parts and components in China, South Africa, Ecuador, Chile, Russia, Saudi Arabia, and internationally. The company offers pick-up trucks, SUVs, sedans, and energy vehicles primarily under the Haval, WEY, Great Wall Pickup, and ORA brand names; and unmanned vehicles.

It also provides auto molds; new energy vehicle transmission and electric drive system; repairs automobiles; and transports general goods, as well as provides truck transportation services. In addition, the company provides investment and financing, logistics, buildings rental, business information and trade consultation, scrap car recycling and dismantling, finance lease, real estate, and after-sales services, as well as automotive technology research, development, and technical consultation services. - TIKR.com



Great Wall Motor Co. (601633): Fundamental Info

Financials:

- Market Cap: \$8.76B
- Enterprise Value: \$7.67B
- EV/EBIT: 11.4x
- P/Norm. E: 17x
- ROC: 7.4%
- Gross Margins: 16.5%
- FCF Margin: 17%

What We Like:

- Decent ROC
- 84% Company-Owned
- Net cash on the balance sheet

What We Don't Like:

- Constantly growing AP
- Increased Cash Conversion Cycle
- Increase Days Sales Outstanding
- 10% GM decline over last 5YRs



Kao Corp (4452.JP): Rectangle

rockvuecap published on TradingView.com, July 02, 2020 18:15:46 EDT
TSE_DLY:4452, 1W 8584 ▲ +49 (+0.57%) O:8646 H:8653 L:8455 C:8584



TradingView

Long Trade:

- 3% Entry: \$9,586.21
- 1.50% Entry: \$9,446.61
- Stop-Loss: \$8,411.00
- Profit Target: \$12,429
- Reward/Risk: 2.88x

Short Trade:

- 3% Entry: \$6,764.78
- 1.50% Entry: \$6,869.4
- Stop-Loss: \$7,653.00
- Profit Target: \$5,222.8
- Reward/Risk: 2.10x



Kao Corp (4452.JP): Business Description

Kao Corporation develops and sells cosmetic, skin/hair care, human health care, fabric and home care, and chemical products. It offers face, body, and oral care products; and bath healthcare products, hair-care products, hair styling agents, hair coloring agents, clothing and cloth care products, kitchen care products, homecare items, food and sanitary products, thermal supplies, and pet supplies, and other products.

The company also offers chemical products, such as oil and fat products; functional material products, including surfactants; and specialty chemicals products, such as toners and toner binders.- TIKR.com



Kao Corp (4452.JP): Fundamental Info

Financials:

- Market Cap: \$38.17B
- Enterprise Value: \$38.7B
- EV/EBIT: 19.13x
- ROC: 18.6%
- Gross Margins: 43.5%
- FCF Margin: 9%

What We Like:

- Net cash on balance sheet
- 10YR consistent profitability

What We Don't Like:

- Stagnant revenue growth
- Declining gross margins
- Low margin industry





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