



January 29, 2025

THE LONG PULL: 2025 MOHO Idea Lunch #1 w/ Dillon Potter

A big thank you to Dillon Potter for making our first MOHO Idea Lunch webinar of 2025 a great one.

Dillon is the CFO of a private E&P company.

I spent an hour asking him about the CFO role within E&Ps, how he spends his time, how he thinks about capital allocation, what many generalist investors miss when analyzing publicly traded E&P companies, and the nuances of E&P finance.

Dillon is one of the sharpest E&P experts I know. He lives and breathes the stuff daily, and I always ping him when researching a new E&P stock. You'll love this episode.

ECONOMIC PROJECTION
As Of Date: 01/01/2025
Discount Rate (%): 9.00
yuengling 0404 18-7-6-1MXH Titan M

Case: Yuengling 0404 18-7-6-1MXH Titan M
Reserve Cat.: Proved Producing
Field: Golden Trend
Operator: Casillas
Reservoir: Sycamore
Co., State: Garvin, OK

Year	Gross Oil (Mbbbl)	Gross Gas (MMcf)	Net Oil (Mbbbl)	Net Gas (MMcf)	Oil Price (\$/bbl)	Gas Price (\$/Mcf)	Oil Revenue (MS)	Gas Revenue (MS)	Misc. Revenue (MS)
2025	139.14	909.25	105.75	691.03	63.89	3.39	6,756.10	2,342.60	0.00
2026	49.55	591.33	37.66	449.41	62.97	3.65	2,371.25	1,640.35	0.00
2027	28.75	428.69	21.85	325.80	62.51	3.67	1,365.79	1,195.69	0.00
2028	16.71	369.54	12.70	280.85	62.48	3.57	793.70	1,002.63	0.00
2029	9.67	329.81	7.35	250.65	64.44	3.68	473.45	922.40	0.00
2030	6.33	295.20	4.81	224.35	66.47	3.79	319.60	850.29	0.00
2031	4.75	264.22	3.61	200.81	68.55	3.90	247.25	783.16	0.00
2032	3.57	237.11	2.71	180.20	70.70	4.00	191.74	720.82	0.00
2033	2.67	211.62	2.03	160.83	72.00	4.00	146.02	643.32	0.00
2034	2.00	189.41	1.52	143.95	72.00	4.00	109.54	575.81	0.00
2035	1.50	169.54	1.14	128.85	72.00	4.00	82.17	515.39	0.00
2036	1.13	152.14	0.86	115.63	72.00	4.00	61.78	462.51	0.00
2037	0.84	135.78	0.64	103.19	72.00	4.00	46.20	412.78	0.00
2038	0.63	121.53	0.48	92.37	72.00	4.00	34.66	369.47	0.00
2039	0.48	108.78	0.36	82.67	72.00	4.00	26.00	330.70	0.00
Rem	1.35	625.27	1.02	475.21	72.00	4.00	73.79	1,900.82	0.00
Total	269.06	5,139.23	204.49	3,905.81	64.06	3.76	13,099.05	14,668.74	0.00
Ult	269.06	5,139.23							

Year	Well Count	Net Tax Production (MS)	Net Tax AdValorem (MS)	Net Investment (MS)	Net Lease Costs (MS)	Net Well Costs (MS)	Other Costs (MS)	Net Profits (MS)	Annual Cash Flow (MS)	Cum Disc. Cash Flow (MS)
2025	1.00	646.08	0.00	12,335.78	0.00	240.00	0.00	0.00	-4,123.15	-4,442.46
2026	1.00	284.84	0.00	0.00	0.00	180.00	0.00	0.00	3,546.76	-1,342.79
2027	1.00	181.87	0.00	0.00	0.00	120.00	0.00	0.00	2,259.61	461.39
2028	1.00	123.44	0.00	0.00	0.00	80.00	0.00	0.00	1,572.70	1,608.17

Watch the entire webinar [here](#).

How to get in contact with Dillon ...

➤ Twitter: [@potterspov](#)