

KOYFIN WATCHLIST

NEWS BRIEFING

February 17, 2026 | Generated 09:48 EST | 4h lookback

Metals & Mining Watchlist | Pre-Market Scan

HEADLINES SCANNED	TIER 1 ACTIONABLE	TIER 2 SIGNIFICANT	ARTICLES DEEP-READ
55	1	12	2

KEY THEMES THIS MORNING

Critical Minerals Momentum: Antimony headlines across 3 companies (GOLD, CRI/ROX). Gold-antimony consolidation in Newfoundland. Defense Metals advancing Wicheeda REE.

Exceptional Drill Results Cluster: Five companies reported high-grade/wide intercepts — NINE (VMS), SCOTT (141 g/t Au), LUCA (136m polymetallic), OMG (12.34 g/t), HCH (Cu-Au porphyry).

Permitting Breakthrough: BSX (Belo Sun) reinstated installation license for Volta Grande — major de-risking event for a 5Moz gold project.

Operational Disruption: Sherritt pausing Cuba Ni-Co operations on fuel constraints — watch cobalt supply implications.

REQUIRES ATTENTION TODAY

S (Sherritt) — Pausing Moa Mining Operations in Cuba due to fuel constraints

Sherritt International announced it will pause nickel-cobalt operations at its Moa JV in Cuba due to fuel supply disruptions. This directly impacts near-term production guidance and cobalt/nickel supply. Monitor for duration of pause and any force majeure declarations. If extended, recalibrate cobalt supply models.

BSX (Belo Sun) — Installation License reinstated for Volta Grande Gold Project

Belo Sun received reinstatement of its Installation License for the 5Moz Volta Grande gold project in Brazil. This removes the single largest regulatory overhang on the stock. Watch for construction decision timeline and updated capex estimates. Potential re-rating catalyst as market prices in de-risked permitting.

SIGNIFICANT DRILL RESULTS

Five companies reported high-grade and/or wide intercepts. This is the densest drill result cluster in recent scans.

HCH (Hot Chili) | La Verde / Costa Fuego | Chile

Hot Chili Provides High-Grade Results from La Verde Discovery in Chile

Intercept 1: 150m @ 0.52% CuEq incl. 38m @ 0.70% CuEq | **Intercept 2:** 220m @ 0.47% CuEq incl. 68m @ 0.64% CuEq | **Type:** Copper-gold porphyry discovery

La Verde is shaping up as a potential higher-grade starter pit for the larger Costa Fuego project. These are thick, shallow intercepts at meaningful copper-equivalent grades. The discovery is 30km south of Costa Fuego, adding district-scale potential. Double-shift drilling with second rig incoming signals management conviction. Could materially improve Costa Fuego project economics if starter pit economics work.

NINE (Nine Mile Metals) | Wedge Mine | New Brunswick (Bathurst Mining Camp)

Nine Mile Metals Announces Certified Assays: 2.78% CuEq over 32.10m, incl. 4.78% CuEq over 11.52m and 5.64% CuEq over 6.02m

Intercept: 32.10m @ 2.78% CuEq | **High-Grade:** 11.52m @ 4.78% CuEq and 6.02m @ 5.64% CuEq | **Type:** VMS (Cu, Pb, Zn, Ag, Au) | **Deposit:** 3 distinct VMS horizons

Exceptional VMS grades and widths from the Bathurst Mining Camp. 32m at nearly 3% CuEq is robust for any VMS deposit, and the high-grade cores (4.78% and 5.64% CuEq) add significant value. The Wedge Mine target has three distinct VMS horizons, suggesting stacked mineralization and potential for a multi-lens deposit. Second hole expanding on WD-25-01 results — consistent grade continuity is a strong signal.

SCOTT (Scottie Resources) | Blueberry Contact Zone | British Columbia, Canada

Scottie Resources Demonstrates More High-Grade Continuity at Blueberry Contact Zone Including 141 g/t Gold over 4.55 Metres

Highlight: 141 g/t Au over 4.55m | **Significance:** High-grade continuity confirmed

141 g/t over 4.55m is bonanza-grade gold. The emphasis on "continuity" is key — this suggests the high-grade zone is not a one-off but a consistent feature that could support underground mining economics. Blueberry Contact Zone is establishing itself as a potential high-grade core. Watch for resource estimate implications.

LUCA (Luca Mining) | Campo Morado Mine | Guerrero, Mexico

Luca intersects 136 metres of 1.6 g/t Gold, 77 g/t Silver, 0.9% copper and 1.6% zinc at Largo Norte Zone, Campo Morado Mine

Intercept: 136m @ 1.6 g/t Au, 77 g/t Ag, 0.9% Cu, 1.6% Zn | **Zone:** Largo Norte | **Status:** Operating mine — resource expansion

Exceptional polymetallic intercept at an operating mine. 136m width is remarkable, and the multi-metal credits (Au+Ag+Cu+Zn) create a high-value combined grade. This is at Campo Morado which is already in production — so this has near-term resource/reserve and mine plan implications. Largo Norte zone could meaningfully extend mine life.

OMG (Omai Gold) | Wenot | Guyana

Omai Gold Drills Multiple Gold Zones at Wenot Including 12.34 g/t Au over 17.5m

Highlight: 12.34 g/t Au over 17.5m | **Multiple Zones:** Yes

12.34 g/t over 17.5m is high-grade and thick — strong underground economics. Multiple gold zones at Wenot suggest a complex, multi-lode system with potential for a significant resource. Guyana is an emerging gold jurisdiction. Watch for follow-up holes and resource estimate timeline.

GHRT (Greenheart Gold) | Majorodam | Suriname

Greenheart Gold Provides Update on Majorodam Project in Suriname, Including 15.3m @ 3.72 g/t Au and 10,000m Drill Program Planned

Intercept: 15.3m @ 3.72 g/t Au | **Planned:** 10,000m drill program

Decent gold intercept from Suriname with a substantial 10,000m program planned. The Guiana Shield continues to attract exploration capital. Grade and width are respectable but not standout.

ERD (Erdene) | Zuun Mod | Mongolia

Erdene Expands Mineralization at Zuun Mod Molybdenum-Copper Project in Mongolia

Molybdenum-copper expansion in Mongolia. Erdene continuing to build out the resource. Multiple news releases on same project today suggests a coordinated PR push.

ANDC (Andina Copper) | Maiden drill program | South America

Andina Copper Reports Outstanding Drill Intercepts From the Second Hole of Its Maiden Drill Program

Status: Maiden drill program — second hole

Maiden drill results described as "outstanding" from only the second hole. Early-stage but the language and pace suggest encouraging results. Need to see the actual numbers from the full release.

STRATEGIC EVENTS

M&A, buybacks, permitting milestones, operational changes, streaming deals, antimony consolidation.

BSX (Belo Sun) | Volta Grande | Para, Brazil

Belo Sun Mining Announces Reinstatement of Installation License for the Volta Grande Gold Project

Resource: ~5 Moz Au | **Status:** Installation License Reinstated | **Catalyst:** Removes key regulatory overhang

The Volta Grande installation license reinstatement is the most significant signal in today's scan. This permit had been suspended, creating the single largest de-risking event for BSX. With the license back in hand, the path to construction decision reopens. Watch for updated feasibility economics and financing discussions. This could trigger a meaningful re-rating.

S (Sherritt) | Moa JV | Cuba

Sherritt International to Pause Moa Mining Operations in Cuba Due to Fuel Constraints

Impact: Nickel-cobalt production paused | **Cause:** Fuel supply constraints | **Risk:** Duration unknown

Operational pause at a producing Ni-Co facility is a negative catalyst. Cuba's chronic fuel supply issues make duration uncertain. This reduces near-term cash flow visibility and may trigger downward guidance revision. For cobalt market watchers, Moa is a non-trivial supply source. Net negative for S equity but watch for cobalt price reaction.

CRI / ROX | Golden Baie | Newfoundland, Canada

Churchill Resources Consolidates High-Grade Gold-Antimony Footprint in Central Newfoundland; Canstar Enters LOI for Golden Baie Transaction

Deal: LOI for 100% of Golden Baie | **Consideration:** Cash, equity, royalty + \$5M work commitment | **Commodity:** Gold-Antimony (critical mineral)

Antimony consolidation play in Newfoundland. Antimony is on every critical minerals list and supply is dominated by China. The \$5M work commitment signals serious intent. Churchill/Canstar creating a district-scale gold-antimony position. Worth monitoring as critical minerals policy tailwinds build.

GOLD (GoldMining) | Crucero | Peru

GoldMining Updates Mineral Resource Estimate with Inclusion of Antimony at its Crucero Gold Project, Peru

Update: MRE now includes antimony | **Significance:** Critical mineral value add

GoldMining adding antimony to its Crucero resource estimate is a smart move in the current critical minerals environment. Antimony has seen significant price appreciation and inclusion in the MRE could unlock additional project value and attract strategic interest. Watch for the actual resource numbers.

LMS (Latin Metals) | Para / Auquis | Peru

Latin Metals Announces Anticipated Closing Date for Spin-Out of Para and Auquis Copper Projects

Corporate restructuring via copper project spin-out. Creates focused vehicles but limited near-term catalyst.

FISH (Sailfish) | Mt. Hamilton | Nevada, USA

Sailfish Enters into Amended Agreements with Mako Mining for Enhanced Gold Stream on Mt. Hamilton Project

Type: Enhanced Gold Stream | **Partner:** Mako Mining

Amended streaming agreement suggests improved terms for Sailfish on Mt. Hamilton. Stream amendments typically indicate project economics have improved or the operator needs additional flexibility. Positive for stream portfolio value.

TMQ (Trilogy Metals) | Upper Kobuk / Arctic | Alaska, USA

Trilogy Metals Reports Fiscal 2025 Year-End Results and Highlights Strategic U.S. Federal Policy Support

Focus: Strategic US federal policy alignment | **Project:** Upper Kobuk Mineral Projects

Trilogy highlighting federal policy support for its Alaska copper-zinc projects. The Arctic deposit is world-class but permitting has been the bottleneck. Any federal policy tailwind (critical minerals, defense supply chain) could accelerate the timeline. Worth tracking the policy angle.

FEASIBILITY STUDIES & PROJECT ECONOMICS

PEA, PFS, DFS results and study-stage progress.

AVL (Avalon) | Lake Superior Lithium | Ontario, Canada

Avalon Advanced Materials Engages Rachel Bridge as Interim Consultant to Facilitate Lake Superior Lithium Inc. Feasibility Study Engineering

Avalon advancing feasibility study engineering for its lithium project via interim consultant. Early-stage but signals continued commitment to advancing the project through the study pipeline. No economics disclosed yet.

SIGNIFICANT FINANCINGS

Equity, debt, streaming, and royalty transactions.

RM (Roxmore) | Converse Gold | Nevada, USA

Roxmore Announces a C\$30,000,000 Non-Brokered Private Placement to Advance the Converse Gold Project

Amount: C\$30M | **Type:** Non-Brokered PP | **Use:** Advance Converse Gold Project

C\$30M is a meaningful raise for a junior. Non-brokered suggests strong insider/institutional demand without needing dealer support. Converse is a large gold system in Nevada. This finances the next phase of development. Watch for dilution terms and use of proceeds specifics.

AGD (Austral Gold) | Corporate | Australia

Austral Gold Announces A\$8.456 million Strategic Placement

Amount: A\$8.5M | **Type:** Strategic Placement

Small strategic placement. "Strategic" qualifier suggests a specific investor or partner rather than broad market raise.

MEDIUM PRIORITY SUMMARY

TICKER	HEADLINE	CATEGORY	SCORE
GHRT	Greenheart Gold Update on Majorodam — 15.3m @ 3.72 g/t Au	Drill Results	5
FISH	Sailfish Amended Gold Stream on Mt. Hamilton with Mako Mining	Streaming Deal	5
TMQ	Trilogy Metals FY Results + Strategic US Federal Policy Highlights	Annual Results	5
ANDC	Andina Copper Outstanding Maiden Drill Intercepts	Drill Results	5
NIOB	North American Niobium Highlights Nb ₂ O ₅ and REE Results	Critical Minerals	4
DEFN	Defense Metals Announces Pilot-Scale Flotation Test for Wicheeda REE	Metallurgy	4
AVL	Avalon Engages Consultant for Lithium Feasibility Study	Feasibility	4
ERD	Erdene Expands Mineralization at Zuun Mod Mo-Cu Project	Drill Results	4
WLF	Wolfden Highlights Precious Metal Upside at Canoe Landing	Exploration	3
AGD	Austral Gold A\$8.5M Strategic Placement	Financing	3
LMS	Latin Metals Spin-Out Closing Date for Cu Projects	Corporate	3
IVS	Inventus Leadership Transition + Pardo Operations Update	Mgmt/Ops	3
WM	Wallbridge Launching 2026 Exploration Programs	Exploration	3
CTGO	Contango Corporate Update on Johnson Tract Critical Metals	Critical Minerals	3
KNG	Kingsmen Exploration Plans for Las Coloradas and Almoloya	Exploration	3
MNO	Meridian Accelerates 2026 Field and Corporate Programmes	Corporate	3
AEF	AEF Commences Stage 3 Battery-Grade Testwork	Metallurgy	3
DGC	Daura Gold Commences Drilling at Cerro Bayo	Exploration	3
LRA	Lara Drilling Resumes to Test 3km Extension at Planalto	Exploration	3

APPENDIX: ALL HEADLINES SCANNED

Complete audit trail — 55 headlines from 4h lookback window.

TIME	TICKER	HEADLINE	TIE R	SOURCE
9:48	LIFT	Li-FT Power Commences Drilling at Yellowknife Lithium Project, NW...	T3	MT Newswires
9:48	EMN	Euro Manganese Announces Appointment of Director and Board Update	T4	Press Release
9:30	GHRT	Greenheart Gold Update on Majorodam Project Suriname, 15.3m @ 3.7...	T2	Press Release
9:14	GOT	Goliath Resources Upgrades to OTCQX Listing	T4	MT Newswires
9:00	PHNM	Phenom Announces up to \$1,275,000 Private Placement Financing	T4	Press Release
8:58	HCH	Hot Chili High-Grade Results from La Verde Discovery in Chile	T2	MT Newswires
8:33	ERD	Erdene Expands Mineralization at Zuun Mod Mo-Cu Project, Mongolia	T3	MT Newswires
8:30	DGC	Daura Gold Commences Drilling at Cerro Bayo Gold-Silver, Argentin...	T3	Press Release
8:30	KNG	Kingsmen Exploration Plans for Las Coloradas and Almoloya	T3	Press Release
8:30	B	BCM CEO Presents at Inaugural Copper Explo 2026	T4	Press Release
8:30	TNR	TNR Gold Grants Stock Options	T4	Press Release
8:20	LMS	Latin Metals Spin-Out Closing Date for Para and Auquis Cu Project...	T3	Press Release
8:20	RM	Roxmore C\$30M Non-Brokered PP to Advance Converse Gold Project	T2	Press Release
8:15	NINE	Nine Mile Metals 2.78% CuEq over 32.10m at Wedge Mine, Bathurst	T2	Press Release
8:15	AMLN	American Lithium Minerals Reports Fiscal Q1 2026 Results	T4	Press Release
8:11	S	Sherritt to Pause Moa Mining Operations in Cuba — Fuel Constraint...	T2	MT Newswires
8:00	CRCL	Corcel Exploration Appoints New Director	T4	Press Release
8:00	CTGO	Contango Corporate Update on Johnson Tract Critical Metals	T3	Press Release
8:00	CAM	Cascadia to Exhibit at PDAC 2026 Convention in Toronto	T4	Press Release
8:00	AEF	AEF Commences Stage 3 Battery-Grade High-Purity Testwork	T3	Press Release
7:55	WLF	Wolfden Highlights Precious Metal Upside at Canoe Landing	T3	Press Release
7:35	MLM	McFarlane Lake Mining Frankfurt Listing + Investor Conferences	T4	Press Release
7:30	NIOB	North American Niobium Nb ₂ O ₅ and Dy ₂ O ₃ Results from Seigneurie, Q...	T3	Press Release
7:30	AVL	Avalon Engages Consultant for Lake Superior Lithium Feasibility S...	T3	Press Release
7:30	SEAS	Deep Sea Minerals Corp Appoints Mark Handin as Strategic Advisor	T4	Press Release
7:30	LITM	Snow Lake Energy Issues Letter to Shareholders	T4	Press Release
7:30	SCOTT	Scottie Resources 141 g/t Au over 4.55m at Blueberry Contact Zone	T2	Press Release
7:30	VMET	Versamet Royalties Record GEOs for 2025 and 2026 Guidance	T3	Press Release
7:21	BSX	Belo Sun Installation License Reinstated for Volta Grande	T1	MT Newswires
7:16	S	Sherritt Brief: Update on Operations; Reduced Operations at JV	T2	MT Newswires
7:10	CRI/ROX	Churchill Consolidates Gold-Antimony Footprint; LOI for Golden Ba...	T2	Press Release
7:09	AGD	Austral Gold A\$8.456M Strategic Placement	T3	Press Release
7:02	WM	Wallbridge Launching 2026 Exploration and Technical Studies	T3	MT Newswires
7:00	RUA	RUA GOLD Approved to List on NZ Stock Exchange	T4	Press Release
7:00	TAU	Thesis Gold Rebrands to Thesis Gold & Silver	T4	Press Release
7:00	LRA	Lara Drilling Resumes to Test 3km Extension at Planalto	T3	Press Release
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7:00	DEFN	Defense Metals Pilot-Scale Flotation Test for Wicheeda REE	T3	Press Release
7:00	VRR	DCIP Geophysical Survey Underway on Bonita Cu-Au Project	T3	Press Release
7:00	AME	Abacus Announces New Addition to Board of Directors	T4	Press Release
7:00	IVS	Inventus Leadership Transition + Pardo Operations Update	T3	Press Release
6:37	TMQ	Trilogy Metals Strategic Priorities Update — Upper Kobuk	T2	MT Newswires
6:36	TMQ	Trilogy Metals FY Basic/Diluted Loss Per Share US\$0.26	T3	MT Newswires
6:31	GOLD	GoldMining MRE Update with Antimony at Crucero, Peru	T2	MT Newswires
6:30	GT	GT Resources Adds Greenstone Gold and Nickel to Finland Portfolio	T3	Press Release
6:30	GOLD	GoldMining Updates MRE with Antimony at Crucero Property	T2	Press Release
6:30	MNO	Meridian Accelerates 2026 Field and Corporate Programmes	T3	Press Release
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